

#### Fresh Oranges:

#### Total TEU/FEU:

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during July 2000. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2000 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, July 2000.

#### Market Share-July:

Each carrier's current market share is based on the number of containers shipped during July 2000. Source: PIERS, July 2000.

#### Market Share-CY 2000:

Each carrier's market share is based on the total number of containers shipped throughout the 2000 calendar year. Source: PIERS, 2000.

#### **Transit Time:**

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

#### Ocean Rates:

Ocean rates are applicable for October 15, 2000. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

#### **Container Rate:**

Container rates for Fresh Oranges are quoted on full 40-foot refrigerated containers unless otherwise noted.

#### **Definitions**

AI = All Inclusive

ARB = Arbitrary Charge

BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.

CAF = Currency Adjustment Charge

CFS = Container Freight Station - used to consolidate shipments.

CY-CY = Container Yard to Container Yard

KT = 1,000 Kilograms (Metric Ton).

PC = Per Container

THC = Terminal Handling Charge, also known as Container Yard Charge (CY).

FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Heidi Reichert and Ron Hagen of the Shipper & Exporter Assistance Program, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325 or fax both on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

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L.A./L.B./Oakland Ports To Busan, South Korea

Fresh Oranges

Monthly Market Share For: July 2000

Month\Year: 155.1 \ 4,595.3

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Carrier	Market Share	Market Share	Transit Time	Ocean Rate	BAF	CY	CAF	ТНС	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Hanjin	62%	56%	12 Days	\$4.02	\$11								\$4,007
Hyundai	14%	9%	12 Days	\$2,000 <sup>1</sup>									\$2,000
Cho Yang	6%	12%	12 Days	\$2,000 <sup>1</sup>									\$2,000
P&O Nedlloyd	6%	4%	15 Days	\$2,500 <sup>1</sup>	\$220 <sup>1</sup>								\$2,720
APL	5%	4%	12 Days	\$2,000 <sup>1</sup>									\$2,000
Hapag-Lloyd	3%	5%	23 Days	\$2.43								1008 pkgs	s. \$2,449
NYK Line	2%	1%	13 Days										
Yang Ming	1%	5%	16 Days	\$3,800 <sup>1</sup>	\$220 <sup>1</sup>								\$4,020
Senator	1%	0%	12 Days						·		·	·	

<sup>1</sup> Rate is per container Rate \$3,362

L.A./L.B./Oakland Ports To Hong Kong

Fresh Oranges

Monthly Market Share For: July 2000

Month\Year: 320.6 \ 5,332.1

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Carrier	Market Share	Market Share	Transit Time	Ocean Rate	BAF	CY	CAF	ТНС	CFS Rec	ARB	Cotton R.	Size	ContainerRate
COSCO	24%	10%	16 Days	\$2,710 <sup>1</sup>	\$220 <sup>1</sup>								\$2,930
NYK Line	20%	10%	15 Days	\$2,200 <sup>1</sup>									\$2,200
Yang Ming	18%	8%	16 Days										
OOCL	11%	9%	15 Days	\$2,610 <sup>1</sup>	\$220 <sup>1</sup>								\$2,830
Hyundai	7%	19%	14 Days	\$2,810 <sup>1</sup>	\$220 <sup>1</sup>								\$3,030
Maersk-SeaLand	5%	8%	14 Days	\$2,810 <sup>1</sup>	\$220 <sup>1</sup>								\$3,030
Mitsui OSK	4%	4%	14 Days	\$2,200 <sup>1</sup>									\$2,200
Hanjin	3%	9%	22 Days	\$5,600 <sup>1</sup>	\$220 <sup>1</sup>								\$5,820
Cho Yang	3%	4%	13 Days										
P&O Nedlloyd	1%	4%	15 Days	\$2,710 <sup>1</sup>	\$220 <sup>1</sup>								\$2,930
APL	1%	3%	14 Days	\$2,810 <sup>1</sup>	\$220 <sup>1</sup>								\$3,030
Hapag-Lloyd	1%	2%	27 Days	\$2.27				\$34					\$2,735
CSCN	1%	0%											

<sup>1</sup> Rate is per container Rate \$2,815

L.A./L.B./Oakland Ports To Jakarta, Indonesia

Fresh Oranges

Monthly Market Share For: July 2000

Month\Year: 7.0 \ 71.9

Wolfan T.O (71.5		Surcharges:											
Carrier	Market Share	Market Share	Transit Time	Ocean Rate	BAF	CY	CAF	ТНС	CFS Rec	ARB	Cotton R.	Size	Container <b>R</b> ate
Maersk-SeaLand	57%	25%	24 Days	\$3,300 <sup>1</sup>	\$220 <sup>1</sup>								\$3,520
Hyundai	29%	17%	25 Days	\$3,300 <sup>1</sup>	\$220 <sup>1</sup>								\$3,520
APL	14%	17%	25 Days	\$3,300 <sup>1</sup>	\$220 <sup>1</sup>								\$3,520
Hanjin	0%	14%	24 Days	\$4.51	\$11			\$34					\$5,050
OOCL	0%	9%	30 Days	\$3,000 <sup>1</sup>	\$220 <sup>1</sup>								\$3,220
Mitsui OSK	0%	6%	25 Days	\$2,350 <sup>1</sup>									\$2,350
Evergreen	0%	6%	31 Days	\$2,800 <sup>1</sup>	\$220 <sup>1</sup>								\$3,020
P&O Nedlloyd	0%	5%	15 Days	\$3,200 <sup>1</sup>	\$220 <sup>1</sup>								\$3,420
NYK Line	0%	3%	26 Days	\$2,450 <sup>1</sup>									\$2,450

<sup>1</sup> Rate is per container Rate \$3,520

L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Fresh Oranges

Monthly Market Share For: July 2000

Month\Year: 34.9 \ 525.3

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Carrier	Market Share	Market Share	Transit Time	Ocean Rate	BAF	CY	CAF	ТНС	CFS Rec	ARB	Cotton R.	Size	ContainerRate
APL	57%	14%	12 Days	\$2,980 <sup>1</sup>	\$220 <sup>1</sup>		6%						\$3,379
OOCL	14%	18%	16 Days	\$2,775 <sup>1</sup>	\$220 <sup>1</sup>		6%						\$3,162
NYK Line	6%	20%	16 Days	\$2,200 <sup>1</sup>									\$2,200
Yang Ming	6%	9%	14 Days										
Mitsui OSK	6%	8%	12 Days	\$2,200 <sup>1</sup>									\$2,200
P&O Nedlloyd	5%	3%	15 Days	\$2,880 <sup>1</sup>	\$220 <sup>1</sup>		6%						\$3,273
Hanjin	3%	12%	12 Days	\$2.95								950 pkgs	. \$2,803
Evergreen	3%	6%	18 Days	\$2,450 <sup>1</sup>									\$2,450
Maersk-SeaLand	0%	5%	13 Days	\$2,845 <sup>1</sup>	\$220 <sup>1</sup>		6%						\$3,236

<sup>1</sup> Rate is per container \*\*Average Container Rate\* \$3,144

L.A./L.B./Oakland Ports To Manila, Philippines

Fresh Oranges

Monthly Market Share For: July 2000

Month\Year: 9.0 \ 181.7

					Surcharges:								
Carrier	Market Share	Market Share	Transit Time	Ocean Rate	BAF	CY	CAF	ТНС	CFS Rec	ARB	Cotton R.	Size	ContainerRate
OOCL	67%	55%	17 Days	\$2,550 <sup>1</sup>									\$2,550
Mitsui OSK	11%	5%	15 Days	\$2,350 <sup>1</sup>									\$2,350
Evergreen	11%	3%	20 Days	\$2,800 <sup>1</sup>	\$220 <sup>1</sup>								\$3,020
P&O Nedlloyd	11%	2%	21 Days	\$3,100 <sup>1</sup>	\$220 <sup>1</sup>								\$3,320
Maersk-SeaLand	0%	12%	18 Days	\$3,200 <sup>1</sup>	\$220 <sup>1</sup>								\$3,420
APL	0%	10%	15 Days	\$3,200 <sup>1</sup>	\$220 <sup>1</sup>								\$3,220
Hanjin	0%	7%	20 Days	\$3.87	\$11			\$34				950 pkgs	s. \$4,442
Hyundai	0%	3%	15 Days	\$4.23	\$11			\$34				865 pkgs	s. \$4,784

<sup>1</sup> Rate is per container Rate \$2,666

L.A./L.B./Oakland Ports To PT Kelang, Malaysia

Fresh Oranges

Monthly Market Share For: July 2000

Month\Year: 64.3 \ 962.0

Month\Year: 64.3\96	02.0				Surcharges:								
Carrier	Market Share	Market Share	Transit Time	Ocean Rate	BAF	CY	CAF	ТНС	CFS Rec	ARB	Cotton R.	Size	ContainerRate
APL	39%	31%	28 Days	\$3,200 <sup>1</sup>	\$220 <sup>1</sup>								\$3,420
OOCL	22%	22%	27 Days	\$3,000 <sup>1</sup>	\$220 <sup>1</sup>								\$3,220
Hanjin	11%	5%	19 Days	\$3.92	\$11			\$34					\$4,489
NYK Line	10%	10%	20 Days	\$2,450 <sup>1</sup>									\$2,450
P&O Nedlloyd	8%	11%	17 Days	\$3,100 <sup>1</sup>	\$220 <sup>1</sup>								\$3,320
Mitsui OSK	6%	5%	23 Days	\$2,350 <sup>1</sup>									\$2,350
Maersk-SeaLand	3%	7%	20 Days	\$3,200 1	\$220 <sup>1</sup>								\$3,420
Hapag-Lloyd	2%	2%	25 Days	\$3.08				\$34				950 pkgs	. \$3,504
Hyundai	0%	6%	28 Days	\$3,200 <sup>1</sup>	\$220 <sup>1</sup>								\$3,420

<sup>1</sup> Rate is per container Rate \$3,327

L.A./L.B./Oakland Ports To Singapore

Fresh Oranges

Monthly Market Share For: July 2000

Month\Year: 88.0 \ 962.8

Wolltin 1 ear. 66.6 \ 902	0							Surcharg	ges:				
Carrier	Market Share	Market Share	Transit Time	Ocean Rate	BAF	CY	CAF	ТНС	CFS Rec	ARB	Cotton R.	Size	ContainerRate
NYK Line	25%	17%	18 Days	\$2,350 <sup>1</sup>									\$2,350
OOCL	19%	22%	21 Days	\$2,870 <sup>1</sup>	\$220 <sup>1</sup>		8%						\$3,320
APL	19%	20%	21 Days	\$3,000 <sup>1</sup>	\$220 <sup>1</sup>								\$3,220
Maersk-SeaLand	13%	9%	19 Days	\$3,000 <sup>1</sup>	\$220 <sup>1</sup>		8%						\$3,460
P&O Nedlloyd	11%	6%	14 Days	\$2,900 <sup>1</sup>	\$220 <sup>1</sup>		8%						\$3,352
Hanjin	5%	5%	18 Days	\$3.69	\$11		8%	\$34					\$4,551
Hapag-Lloyd	3%	2%	21 Days	\$3.08			10%	\$34				950 pkgs	s. \$3,797
Hyundai	2%	7%	21 Days	\$3,000 <sup>1</sup>	\$220 <sup>1</sup>		8%						\$3,460
Mitsui OSK	1%	8%	21 Days	\$2,350 <sup>1</sup>									\$2,350
K Line	1%	1%	19 Days	\$2,400 <sup>1</sup>	\$220 <sup>1</sup>		8%						\$2,812
Cho Yang	0%	3%	15 Days										

<sup>1</sup> Rate is per container Rate \$3,142

L.A./L.B./Oakland Ports To Tokyo/Yokohama, Japan

Fresh Oranges

Monthly Market Share For: July 2000

Month\Year: 146.7 \ 1,663.6

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Carrier	Market Share	Market Share	Transit Time	Ocean Rate	BAF	CY	CAF	ТНС	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Hanjin	49%	34%	9 Days	\$2.00	\$11		50%	\$34				1008 pkgs	\$3,699
Evergreen	21%	20%	10 Days	\$2,800 <sup>1</sup>	\$220 <sup>1</sup>								\$3,020
Maersk-SeaLand	9%	9%	10 Days	\$2,840 <sup>1</sup>	\$220 <sup>1</sup>		50%						\$4,480
OOCL	5%	6%	11 Days	\$2,510 <sup>1</sup>	\$220 <sup>1</sup>		50%						\$3,985
P&O Nedlloyd	4%	2%	11 Days	\$2,740 <sup>1</sup>	\$220 <sup>1</sup>		50%						\$4,330
APL	3%	2%	11 Days	\$4,400 <sup>1</sup>									\$4,400
Mitsui OSK	2%	6%	11 Days	\$2,500 <sup>1</sup>									\$2,500
K Line	2%	4%	10 Days	\$2,240 <sup>1</sup>	\$220 <sup>1</sup>		50%						\$3,580
Yang Ming	2%	3%	10 Days										
Hyundai	2%	3%	11 Days	\$2,840 <sup>1</sup>	\$220 <sup>1</sup>		50%						\$4,480
Cho Yang	1%	5%	10 Days	\$2.01	\$1			\$34				1008 pkgs	\$2,656

<sup>1</sup> Rate is per container Rate \$3,665